

Full Features Comparison

	Legacy EQ Older versions	EQ Foundation Version 17	EQ Professional Version 17	EQ Flex Foundation Version 26	EQ Flex Professional Version 26
Key ✓ = Included O = Optional extra					
Installation and Users					
Installation environment	Desktop & servers	Desktop & servers	Desktop & servers	Cloud hosted	Cloud hosted
Access to the software	Your PC or network	Your PC or network	Your PC or network	Web browser, anywhere	Web browser, anywhere
Backups of data	Your I.T responsibility	Your I.T responsibility	Your I.T responsibility	Included 14 days retention	Included 14 days retention
v26 Updating to new features as they are released				✓	✓
v26 Comprehensive maintained Support Centre				✓	✓
Multi-user	✓	✓	✓	✓	✓
User level security permissions	✓	✓	✓	✓	✓
Multi-company	✓		✓		✓
Document templates created by users (Word merge style)	✓	✓	✓	✓	✓
Templating to match business branding/stationary	✓	O	O	O	O
Email – Sign in with Google (secure login)		✓	✓	✓	✓
v18 Email – Sign in with Microsoft (secure login)		✓	✓	✓	✓
Customer Database					
Communication History (Full CRM)	✓		✓		✓
v26 Customer List sync to Flex Contacts in the cloud				✓	✓
Postcode to address lookups (online purchase)	✓	✓	✓	✓	✓

Google Maps Integration	✓	✓	✓	✓	✓
Email and SMS sending	✓	✓	✓	✓	✓
Word, Email and SMS templates	✓	✓	✓	✓	✓
Customer Groups	✓		✓		✓
Mailing Lists	✓		✓		✓
Sales Pipeline	✓		✓		✓
Individual Customer Prices	✓		✓		✓
Settlement Discounts	✓		✓		✓
Customer Audit Trail	✓	✓	✓	✓	✓
User Definable Fields	✓	✓	✓	✓	✓
Marketing and Lead Source Analysis	✓		✓		✓
 Projects/Sales Opportunities (Lead tracking)			O	✓	✓
 Projects/Sales Opportunities sync to Flex Projects in the cloud				✓	✓
Supported Catalogues					
Downloadable KBB industry catalogues	✓	✓	✓	✓	✓
 Purchase additional Customer Supported catalogues online				✓	✓
 Automatic catalogue loading				✓	✓
Product images and specification (view/print)	✓	✓	✓	✓	✓
Linked Accessories (upsell options)	✓	✓	✓	✓	✓
Assembly & Component Builder	✓	✓	✓	✓	✓
Own Products					
My Catalogue (own products)	✓	✓	✓	✓	✓
Catalogue Importer/Exporter	✓	✓	✓	✓	✓
Quotations					
Full Room Quotes	✓	✓	✓	✓	✓
Quick Quotes	✓	✓	✓	✓	✓

Complete and Component Quotations	✓	✓	✓	✓	✓
 Multiple furniture catalogues on 1 quotation/order		✓	✓	✓	✓
 User-set Heading titles (e.g. multi-room)		✓	✓	✓	✓
 Quote screen filtering inc show/hide furniture				✓	✓
 Import Winner Flex plans directly from Flex cloud				✓	✓
Import Winner Design/Flex plans (export/import)		✓	✓	✓	✓
Import Virtual Worlds CAD plans (export/import)		✓	✓	✓	✓
Parametric Door Sizing	✓	✓	✓	✓	✓
Margin Calculator	✓	✓	✓	✓	✓
Revision History	✓	✓	✓	✓	✓
Furniture Range Price Comparison	✓	✓	✓	✓	✓
Fitting Configurator	✓	✓	✓	✓	✓
Validation Rules	✓	✓	✓	✓	✓
2D Drawing tool		✓	✓	✓	✓
Sales Orders					
Order Acknowledgements/Contracts	✓	✓	✓	✓	✓
Delivery Notes	✓	✓	✓	✓	✓
Invoicing	✓	✓	✓	✓	✓
Customer Payments	✓	✓	✓	✓	✓
Cash Sales		✓	✓	✓	✓
Commission Profiles	✓		✓		✓
Audit Trail (Progress Notes)	✓	✓	✓	✓	✓
Remedial Orders	✓		✓		✓
Add-on Orders	✓		✓		✓
Returns Notes	✓		✓		✓
Collection Notes	✓		✓		✓
Purchasing					

Purchase Order Placement	✓	✓	✓	✓	✓
Supplier Confirmations	✓	✓	✓	✓	✓
Book in Deliveries	✓		✓		✓
Purchase Invoices/Credits	✓		✓		✓
 EQ to EQ Purchase Orders (EQX)		✓	✓	✓	✓
 Blanco promotional offers		✓	✓	✓	✓
Project Management					
Projects Lists Screens	✓		✓		✓
Saved Filters	✓		✓		✓
Milestones	✓		✓		✓
Export to Excel	✓		✓		✓
Profit Tracker (Job Costing)	✓		✓		✓
Group Emailing, Mail Merge and SMS	✓		✓		✓
Archiving			✓		✓
Stock Control					
Book In/Out/Adjustments	✓		✓		✓
Stock Valuations	✓		✓		✓
Stock Allocation	✓		✓		✓
Activity History	✓		✓		✓
Scheduling					
Appointment Diary (Weekly/Daily View)	✓		✓		✓
Resource View	✓		✓		✓
Weekly Delivery & Production Schedule	✓		✓		✓
Google Calendar Sync	✓		✓		✓
EQ Automate					

v25 Scheduling of automated data exports (e.g. accounts or orders)				✓	✓
v25 Scheduling of automated data imports (e.g. leads)				✓	✓
v25 Automated import of leads and communication from HubSpot				✓	✓
v25 Automated export of invoice & payment data to Xero Accounts				✓	✓
v26 Automatic catalogue loading				✓	✓
Accounts Software					
Export to Sage Accounts 50, 200 & 500 (Desktop)	✓	✓	✓	✓	✓
Export to Sage Cloud			✓		✓
Export to Xero Accounts (manual selection)			✓		✓
v25 Export to Xero Accounts (one-click pre-set format)				✓	✓
Standard & User Configurable Exports (CSV)	✓		✓		✓
Reporting					
Dashboard	✓	O	✓	O	✓
Resource Planner	✓		✓		✓
v25 Integration with Microsoft Power BI (including template)				✓	✓
Standard Order Exports (CSV)	✓	✓	✓	✓	✓
User Configurable Order Exports (CSV)			✓		✓
Report Robot - Scheduled reports via email	✓		✓		✓
Production Exports (Existing Production Customers)					
Magi-cut	O		O		O
Ottimo	O		O		O
Optiplan	O		O		O
Tradeplace	O		O		O
Ardis	O		O		O
Linkwood Product Planner (.EXT file)	O		O		O
Cabinet Vision (.ORD file)	O		O		O